The figures reflect *value-added income* for 2010. At the farm level, value added is sales. At the manufacturing, wholesale, and retail levels, value added is sales minus the cost of non-labor inputs. Value added does not include the value of non-North Carolina produced inputs, and value added avoids the multiple counting of a product used several times in the production chain.

### Agriculture and Agribusiness —

Food, fiber, and forestry — account for almost one-fifth of the state’s income and employees. Almost 17 percent, or $71.6 billion, of the $425 billion gross state product is contributed by food, fiber, and forestry industries. These industries account for 638,000 of the state’s 3.8 million employees. The following are the value-added incomes derived from the state’s agricultural sector for 2010.

#### Total Income

<table>
<thead>
<tr>
<th>Industry</th>
<th>Total Income</th>
<th>N.C. Income Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Agriculture/Food Industries</td>
<td>$62.2 billion</td>
<td>14.6%</td>
</tr>
<tr>
<td>Natural Fiber Industries</td>
<td>$3.9 billion</td>
<td>1.0%</td>
</tr>
<tr>
<td>Forestry Industries</td>
<td>$5.5 billion</td>
<td>1.3%</td>
</tr>
<tr>
<td>Agriculture: Food, Fiber, and Forestry</td>
<td>$71.6 billion</td>
<td>16.8%</td>
</tr>
<tr>
<td>Total N.C. Income for 2010</td>
<td>$425 billion</td>
<td></td>
</tr>
</tbody>
</table>

#### Agriculture & Agribusiness Employment

638,000, or 17 percent, of North Carolina’s 3.8 million total employees work in agriculture.

### Fiber Industries

- **Manufacturing**: $1.9 billion (including textile mill and apparel products)
- **Wholesaling**: $0.9 billion (including apparel, piece goods, and notions)
- **Retailing**: $1.1 billion (including apparel and accessory stores)
- **Total**: $3.9 billion

### Forestry Industries

- **Farming**: $0.9 billion (including total income from farm and commercial forestry)
- **Manufacturing**: $4.6 billion (including furniture and fixtures, lumber and wood products, and paper and allied products)
- **Total**: $5.5 billion

### Agriculture/Food Industries

- **Farming**: $14.1 billion (including crops, livestock, aquaculture, ornamentals, and turf)
- **Manufacturing**: $22.9 billion (including food and tobacco products and agricultural chemicals)
- **Wholesaling**: $6.9 billion (including food and tobacco and farm supplies and products)
- **Retailing**: $18.3 billion (including food stores and restaurants)
- **Total**: $62.2 billion